

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Fa Zhan Holdings Limited
Date Submitted	03/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00475</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	330,054,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	330,054,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during t		<u>;</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				*		
Scheme adopted						
on 09/09/2016;						
Exercise price:						
HK\$1.148; Granted						
on 08/03/2018;						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,000,000
(Note 1)						
2. Share Option Scheme adopted on 09/09/2016; Exercise price: HK\$0.636; Granted on 19/10/2018 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	32,520,000
3.						
(Note 1)					NT/ 1	
		Ί	otal A. (Ordi		N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri options (State currence		from exercise	ot	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4.					
(/ /) Stock code (if listed)	· · · .				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Convertibles (: a. Commutit 1.)	nto Change of the I	amon which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
Type of Issue		Class of shares issuelle				the month
		(Note 1)		_		
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					N/A	N/A
		Class of shares issuable				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)		_		
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/min/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (<i>Note</i> 1)		_		
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Note I)Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Bonus issueEdmaproval date: (dd/mm/yyyy)EGM approval date:	Rights issue At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) Issue and allotment date : (dd/mm/yyyy) (/ / / dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Placing At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Placing At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Bonus issue Class of shares issuable (// / / dd/mm/yyyy) (/ / / / dd/mm/yyyy) Bonus issue Class of shares issuable (// / / dd/mm/yyyy) (/ / / dd/mm/yyyy)	Rights issue At price : State currency Issue and allotment date : (d/mm/yyy) (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Open offer At price : State currency Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency EGN approval date: (///) Issue and allotment date : (dd/mm/yyyy) Bonus issue At price : State currency Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) Bonus issue Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) (///) Bonus issue Elass of shares issuable (//) Issue and allotment date : (///) (///) Bonus issue Elass of shares issuable (//) Issue and allotment date : (///) (///) Bonus issue Elass of shares issuable (///) Elass of shares issuable (///) Issue and allotment date : (///) Bonus issue Elass of shares issuable (///) Elass of shares issuable (///) Elass of shares issuable (///)	Type of Issue Of issue month pursuant thereto Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Open offer At price : State currency Placing At price : State currency Placing At price : State currency Class of shares issuable (More 1) N/A EGM approval date: (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Placing At price : State currency Placing At price : Currency Class of shares issuable (More 1) N/A EGM approval date: (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Bonus issue Class of shares issuable (// /) EGM approval date: (/ / /) EGM approval date: (/

	Type of Issue	-			No. of new shares of issuer issued during the month pursuant thereto	suers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	<u>N/A</u>

			For	r Main B	loar	d and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	(i lease speeny)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary sh erence sh (Other	nares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: Chow Chi Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.